

Additional Voluntary Contributions (AVC)

No Advice Standard application form

1. Scheme details

I wish to apply for membership of:

Scheme: Insurance company:

2. Your details

Title: Date of birth: / /

First name: Surname:

Home address:

Tel. Home: Mobile:

Email: Gender: Male Female

Marital status: Single Married Separated Divorced Partnered Civil partnered Widowed

Your employer: Your Union/ Association:

Date of joining superannuation: / / Chosen retirement date: / /

Which entrant status applies to you? Pre 1st April 2004 1st April 2004 – 31st Dec 2012 Post 1st Jan 2013

Estimated years of service at retirement:

Is yours a Cost Neutral Retirement? Yes No Are you a member of the Spouses' and Children's Scheme? Yes No

3. Your AVC

Is this a top-up to an existing AVC? Yes No

If yes, please enter your Member Reference Number:

Current salary: € Current Non-Pensionable Earnings: €

Total % of salary to be contributed: % Estimated monthly amount to be contributed: €

Single Premium Contribution: €

Investment Selection: (A) or (B)**(A) New AVC**

Please select an Investment Strategy or complete the Fund Name grid below:

OR (B) Existing AVC Continue to invest AVC as is
or
Invest my AVC (existing account plus future contributions) in the strategy/funds selected below **If (A) above, select Investment Strategy (A) or fill out Fund Names (B)****(A) Preferred Investment Strategy:**Cautious Balanced Adventurous

Cash Target (% of your investment):

25% 50% 75% 100% (Go to cornmarket.ie/your-avc-scheme for more information)**OR (B) Fund Name:****%**Fund 1
Fund 2
Fund 3
Fund 4
Fund 5 Total 100%Fund information can be found on irishlife.ie/investments**Other Pension Benefits**Are you contributing/have you contributed to the purchase of Notional Service? Yes No

If yes, please provide details below.

If you are entitled to any other pension plan benefits, please provide details below.

Name	Details of Benefits (years purchased/% of salary contributing)

4. Salary deduction mandate**To: The Finance Officer, Employer:**

Please deduct, until further notice from my pay the appropriate amount of my pensionable pay in respect of my contribution under the AVC Scheme and remit this amount to Cornmarket Group Financial Services Ltd. I recognise that these deductions are being made solely as a measure of convenience to me and that they may be terminated at any time. I also recognise that the ultimate responsibility for ensuring that the correct deductions have in fact been made, and that the deductions are cancelled when appropriate, rests with me and that beyond making remittances on foot of sums deducted as stated, my employer accepts no responsibility of any kind in this matter. I further understand that should I wish to amend or cancel this deduction I will submit this request in writing to Cornmarket Group Financial Services Ltd.

Applicant's signature: Date: Day / Month / Year Applicant's name (block capitals): Workplace name & address: Employee number:

(Please refer to your payslip)

Pay area/Group code:

(For HSE employees only)

5. Declarations

Data Protection Declaration

1. The information that you provide to Irish Life and Cornmarket will be held on a computer database and/or any other way and will be used to administer your AVC and any other products and services supplied to you and any future agreements, contracts or arrangements you may have with Irish Life and Cornmarket.
2. You have the right of access to your personal data held by Irish Life and/or Cornmarket by sending a written request and on payment of a small fee to the relevant company.
3. You also have the right to require Irish Life and/or Cornmarket to correct any inaccuracies in the personal data that they hold about you.
4. You also have the right to question the purpose for which your data is held.

Data Protection Consents: I declare that I consent:

- A) To the processing and holding (on computer or otherwise) of all information disclosed by me, or on my behalf, in relation to my AVC by Cornmarket and Irish Life, its servants and agents (together with such other information supplied or obtained by Irish Life) including sensitive personal data (being medical records and/or financial details) and the holding or processing of same for underwriting, administrative, customer care and service purposes and
- B) To the disclosing of my personal data (personal and sensitive) to persons necessary in connection with the above purposes, to regulatory authorities or as required by law, to reinsurers and health professionals and other companies in the Irish Life Group or the Great-West Lifeco Group. This may involve the transfer of personal data, including sensitive personal data, to countries outside the European Economic Area and
- C) That this information may be used in the future by Cornmarket to contact me (by mail/email/SMS/telephone/mobile phone) about Cornmarket services which may be of interest to me. I understand that the information provided by me will not be passed on to third parties for the purposes of direct marketing. I also understand that I may at any stage, at no cost, instruct Cornmarket in writing to no longer hold my data for the purpose of sending me such information.

If you do not wish to receive information about preferential Cornmarket deals available to you, please tick here

Client Declaration

I declare that the answers to the questions herein are in every respect true and complete and that this application and declaration shall form the basis of the contracts with Irish Life Assurance and Cornmarket.

No Advice Declaration

I have decided not to avail of the option of a full factfind (Financial Health Check) prior to taking out this AVC.

I have decided to take out a policy on a No Advice basis through Cornmarket Group Financial Services Ltd.

Cornmarket has not made any recommendation in relation to this AVC.

Cornmarket has not given me any investment advice in relation to this AVC.

I understand that investments can fall as well as rise in value. I confirm that I still wish to proceed on a No Advice basis.

Applicant's signature:

Date:

Day		Month		Year		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Warning: The value of your investment may go down as well as up.

Warning: This product may be affected by changes in currency exchange rates.

Warning: If you invest in this product you may lose some or all of the money you invest.

Warning: If you invest in this product you will not have access to your money until you receive your Superannuation benefits.

Christchurch Square, Dublin 8

Call us on **(01) 408 4137**

or visit **cornmarket.ie**

Cornmarket Group Financial Services Ltd. is regulated by the Central Bank of Ireland. A member of the Irish Life Group Ltd. which is part of the Great-West Lifeco Group of companies. Irish Life Assurance plc. is regulated by the Central Bank of Ireland. Irish Life Financial Services Ltd. is regulated by the Central Bank of Ireland.